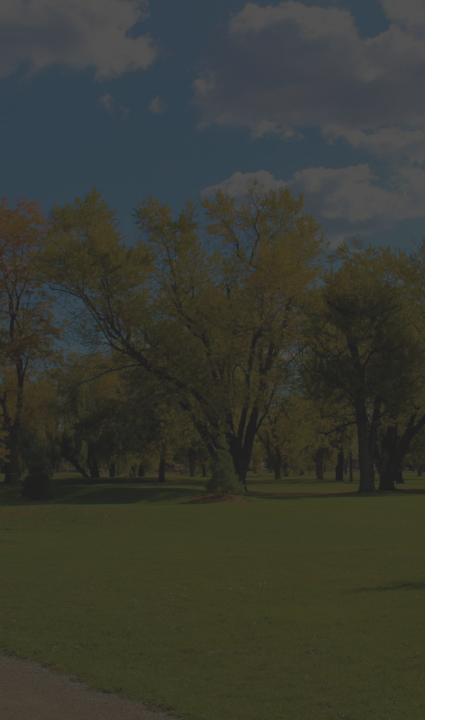






March 25<sup>th</sup>, 2025.

@niknanosChief Data ScientistNanos Research



The research gauged the opinions among residents of the Town of Tecumseh on overall quality of life in the Town, issues of concern, importance and satisfaction with Town services, importance of policing services strategic goals, recreational activities, housing and communications with the Town.

Nanos conducted an RDD random telephone survey of 400 residents of the Town of Tecumseh, 18 years of age or older, between February 5<sup>th</sup> to March 3<sup>rd</sup>, 2025.

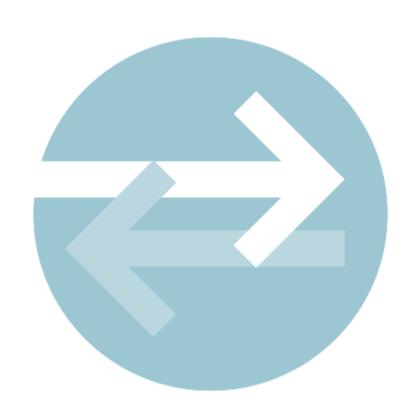
The margin of error for a random survey of 400 residents of the Town of Tecumseh is  $\pm 5.0$  percentage points, 19 times out of 20.

The research was commissioned by the Town of Tecumseh and was conducted by Nanos Research.

A similar open-link online survey was available to residents via a link on the town's website and 157 residents participated. This allowed for further public engagement by offering the survey to residents who may not have received a telephone call. The results of that open-link online survey are not included in this report and were provided separately to the Town of Tecumseh.

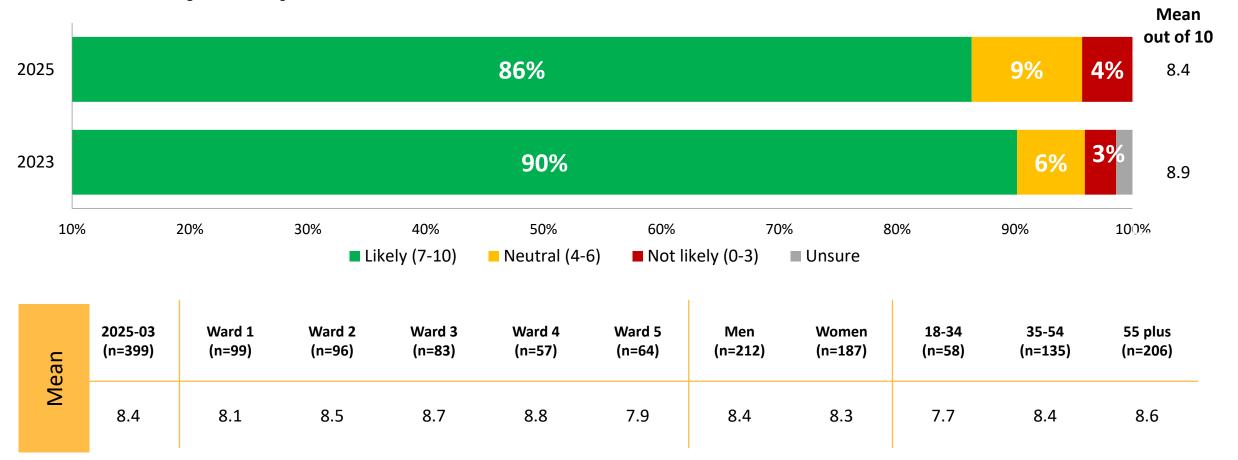
## At a glance

- > Overall views
- > Strategic goals
- > Town services
- > Communications
- > Issues and improvements



## Overall views on the Town of Tecumseh

# The likelihood of recommending the Town of Tecumseh to friends and family as a place to live



<sup>\*</sup>Weighted to the true population proportion.

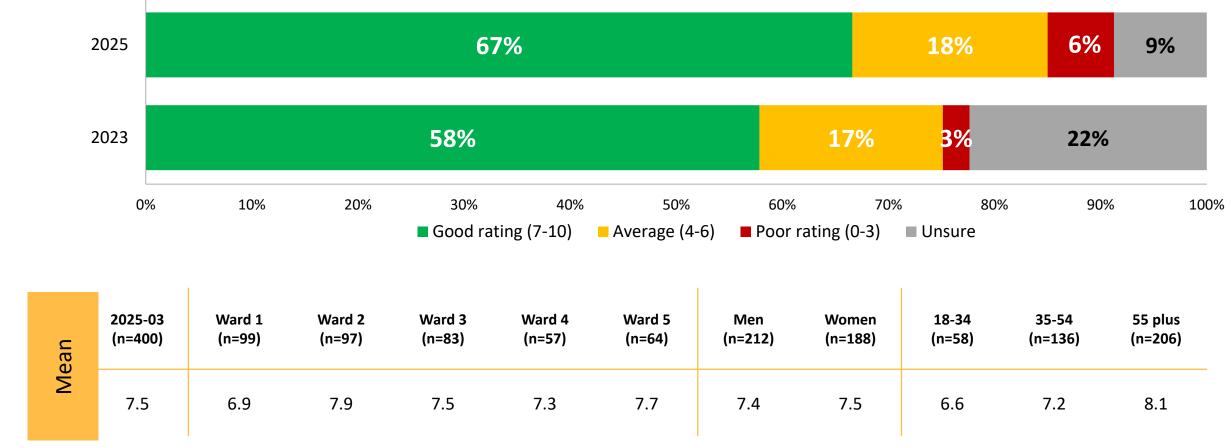
Q – On a scale from 0 to 10, where 0 is not at all likely and 10 is extremely likely, how likely are you to recommend the Town of Tecumseh to friends and family as a place to live?





<sup>\*</sup>Charts may not add up to 100 due to rounding.

### Rating Tecumseh as a place to work



<sup>\*</sup>Readers should note that in 2023 the question was "Town of Tecumseh" as opposed to "Tecumseh" in 2025.

Q – How would you rate Tecumseh on the following where 0 is a very poor rating and 10 is a very good rating? [RANDOMIZE] **Tecumseh as a place to work** 

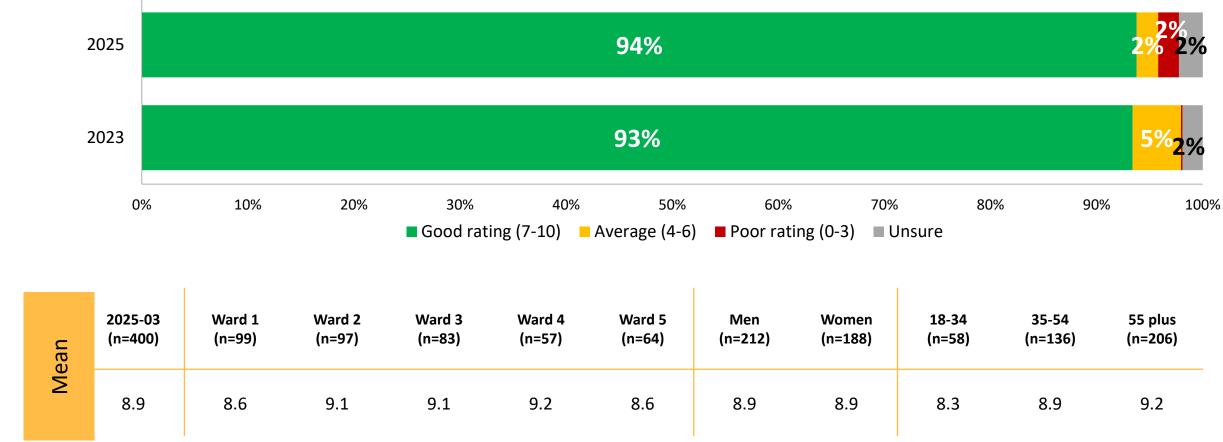




<sup>\*</sup>Weighted to the true population proportion.

<sup>\*</sup>Charts may not add up to 100 due to rounding.

## Rating Tecumseh as a place to raise a family



<sup>\*</sup>Readers should note that in 2023 the question was "Town of Tecumseh" as opposed to "Tecumseh" in 2025.

Q – How would you rate Tecumseh on the following where 0 is a very poor rating and 10 is a very good rating? [RANDOMIZE] **Tecumseh as a place to raise a family** 

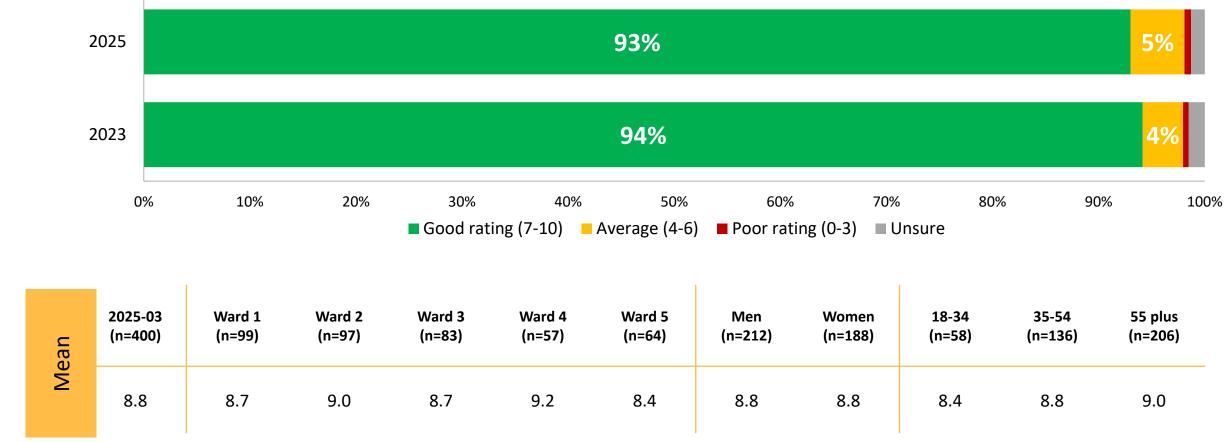




<sup>\*</sup>Weighted to the true population proportion.

<sup>\*</sup>Charts may not add up to 100 due to rounding.

#### Rating Tecumseh as a safe place to live



<sup>\*</sup>Readers should note that in 2023 the question was "Town of Tecumseh" as opposed to "Tecumseh" in 2025.

Q – How would you rate Tecumseh on the following where 0 is a very poor rating and 10 is a very good rating? [RANDOMIZE] **Tecumseh as a safe place to live** 

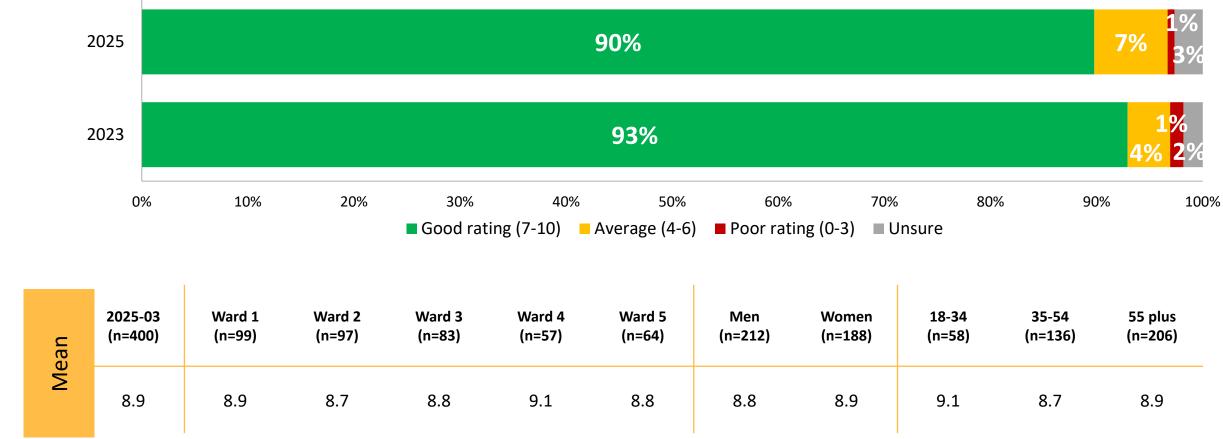




<sup>\*</sup>Weighted to the true population proportion.

<sup>\*</sup>Charts may not add up to 100 due to rounding.

## Rating Tecumseh as a place where everyone is welcome



<sup>\*</sup>Readers should note that in 2023 the question was "Town of Tecumseh" as opposed to "Tecumseh" in 2025.

Q – How would you rate Tecumseh on the following where 0 is a very poor rating and 10 is a very good rating? [RANDOMIZE] **Tecumseh as a place where everyone is welcome** 

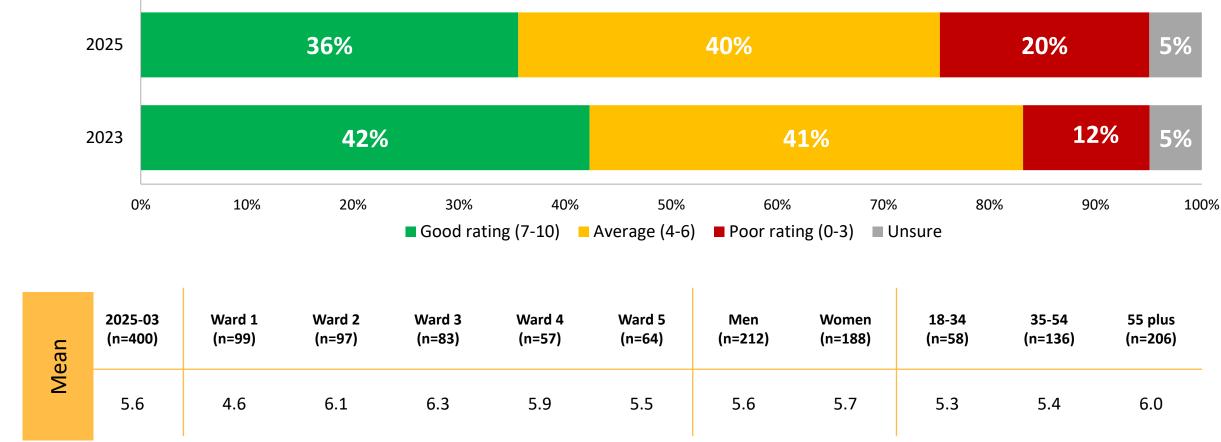




<sup>\*</sup>Weighted to the true population proportion.

<sup>\*</sup>Charts may not add up to 100 due to rounding.

#### Rating Tecumseh as an affordable place to buy a home



<sup>\*</sup>Readers should note that in 2023 the question was "Town of Tecumseh" as opposed to "Tecumseh" in 2025.

Q – How would you rate Tecumseh on the following where 0 is a very poor rating and 10 is a very good rating? [RANDOMIZE] **Tecumseh as a place where one can afford to buy a home** 





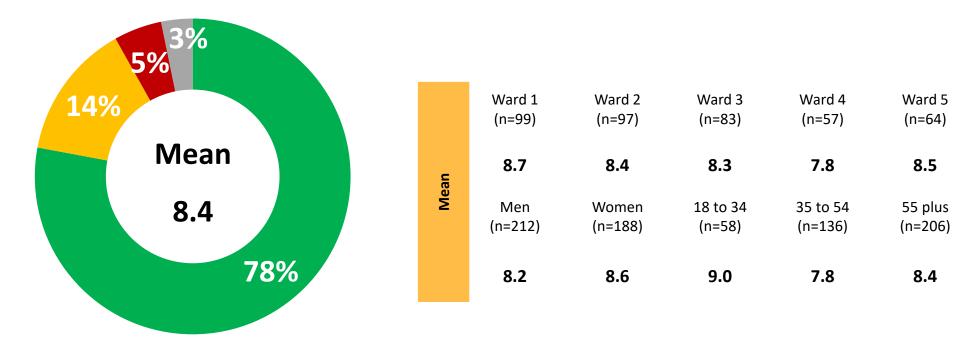
<sup>\*</sup>Weighted to the true population proportion.

<sup>\*</sup>Charts may not add up to 100 due to rounding.

# © NANOS RESEARCH ■ Needed (7-10) ■ Average (4-6) ■ Not needed (0-3) ■ Unsure

### Level of need for affordable housing

Q – On a scale from 0 to 10 where 0 is no need at all and 10 is very much needed, how much do you think Tecumseh is in need of more affordable housing?



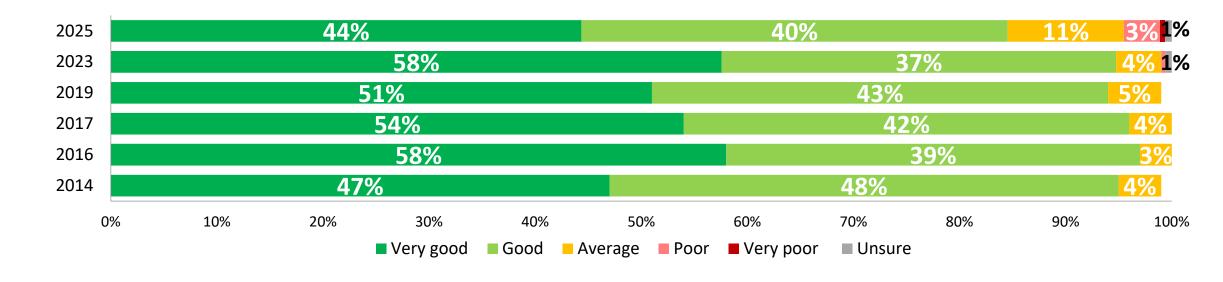




<sup>\*</sup>Weighted to the true population proportion.

<sup>\*</sup>Charts may not add up to 100 due to rounding.

## The quality of life in Tecumseh



Very good/ good	2025-03 (n=400)	Ward 1 (n=99)	Ward 2 (n=97)	Ward 3 (n=83)	Ward 4 (n=57)	Ward 5 (n=64)	Men (n=212)	Women (n=188)	18-34 (n=58)	35-54 (n=136)	55 plus (n=206)
	84.5%	85.4%	81.3%	85.2%	90.3%	82.4%	85.3%	83.8%	76.9%	88.7%	85.2%

<sup>\*</sup>Weighted to the true population proportion.

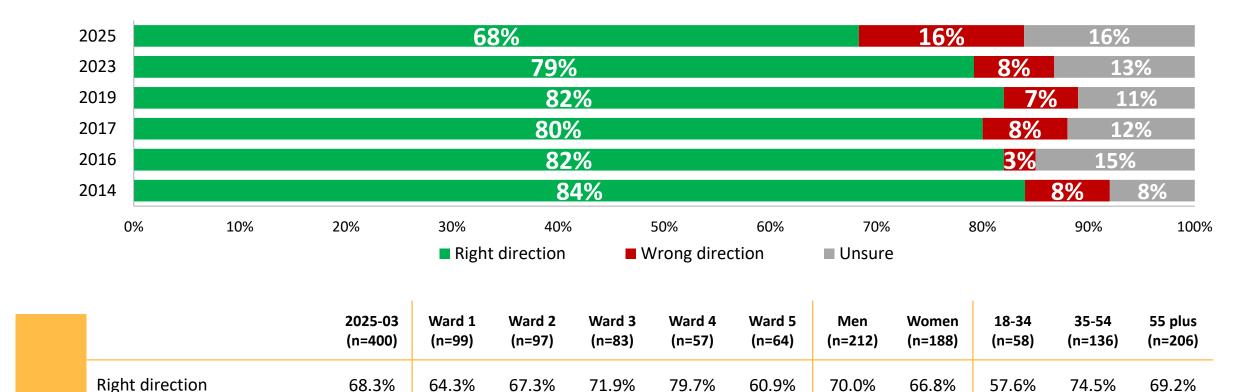
Q – How would you rate the overall quality of life in Tecumseh today? Would you say it is...





<sup>\*</sup>Charts may not add up to 100 due to rounding.

#### **Direction of Town of Tecumseh**



20.1%

Q – Overall, would you say the Town of Tecumseh is going in the right direction or the wrong direction?

Wrong direction

15.6%

12.0%

17.3%

Source: Nanos Research, RDD random telephone survey, February 5<sup>th</sup> to March 3<sup>rd</sup>, 2025, n=400, accurate 5.0 percentage points plus or minus, 19 times out of 20.

10.1%

12.7%

18.2%

16.1%



7.6%

14.8%



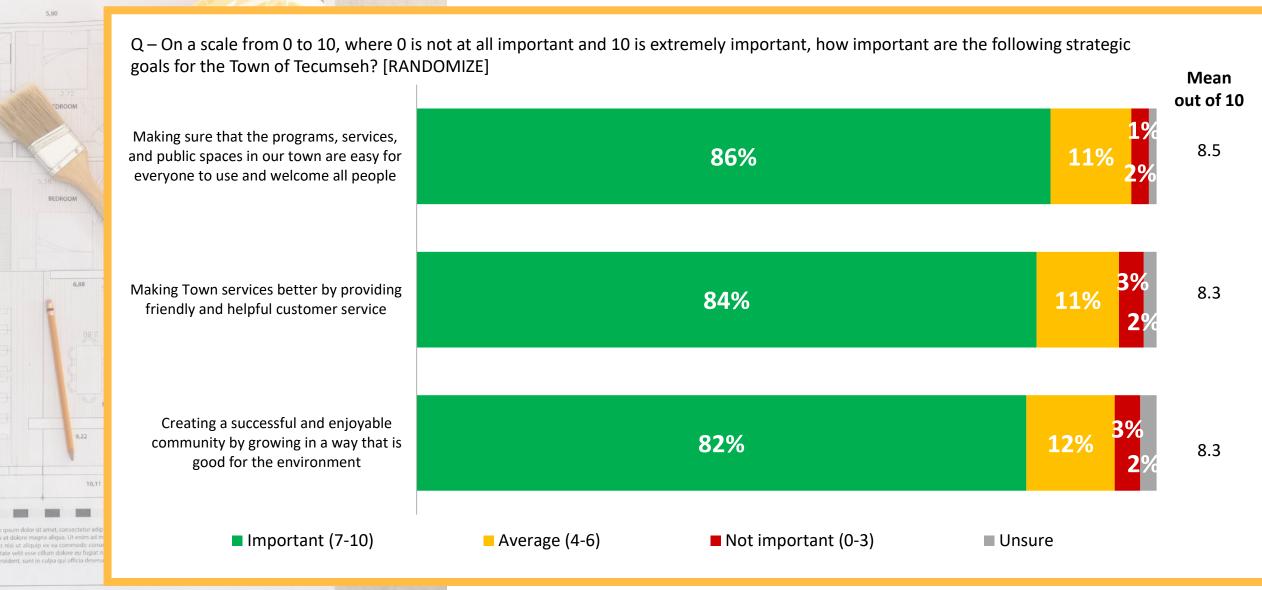
19.5%

<sup>\*</sup>Weighted to the true population proportion.

<sup>\*</sup>Charts may not add up to 100 due to rounding.

## **Strategic priorities**

#### Importance of each strategic goal for the Town of Tecumseh







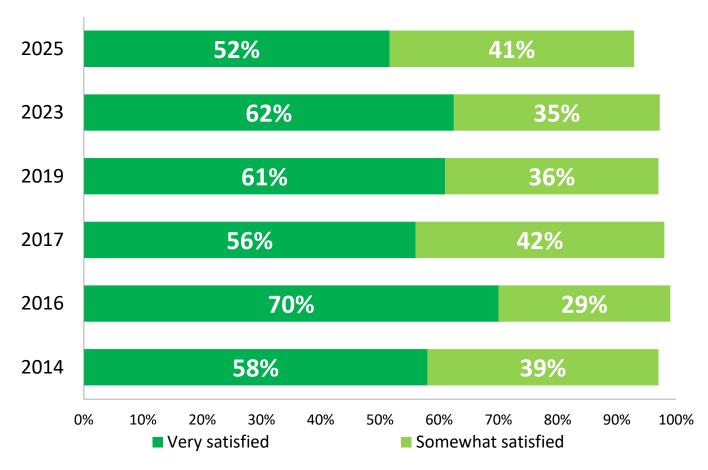
## Town services

Overall, consistent with previous waves, satisfaction with the services provided by the Town of Tecumseh to one degree or another is high with over nine in ten residents who are very or somewhat satisfied.

However, there is a marginal decrease of residents who are very satisfied with the services provided by the Town of Tecumseh compared to the 2023 wave.

## Q – Overall, how satisfied are you with the services provided to you by the Town of Tecumseh?

# Satisfaction with the services provided by the Town of Tecumseh - Tracking



<sup>\*</sup>Weighted to the true population proportion.





<sup>\*</sup>Charts may not add up to 100 due to rounding.

<sup>\*</sup>Tracking data only available for the response options very satisfied/somewhat satisfied.

## Importance of services provided by the Town of Tecumseh

Q – I am going to read to you a list of services provided by the Town of Tecumseh. For each one, I would like you to tell me how important this service is to you using a 0-10 scale where a 0 means this service is "not at all important" and a "10" means it is "very important": [RANDOMIZE]

	М	ean	Important (7-10)	
*Arrows signify a change compared to last wave.	2025-03 (n=400)	2023-03 (n=404)	2025-03	2023-03
Household drinking water	9.0	9.1	90%	92%
Fire protection	8.9	9.2	90%	93%
Waste management and garbage collection	8.8	9.0	93%	94%
Snow removal	8.6	9.0	90%	94%
Stormwater drainage	8.4	8.2	84%	77%
Policing	8.4	8.9	81%	91%
Parks, playgrounds and other greenspace	8.2	8.1	85%	82%
Maintenance and upgrading of streets and roads	8.1	8.4	80%	87%
Libraries	8.0	7.1	58%	63%
*By-law Enforcement	7.4	-	62%	-
Recreation programs	7.2	7.1	63%	64%
*Building and Planning (building permits, zoning or, minor variance application)	7.2	-	58%	-
Hosting festivals and events	6.7	6.1	58%	49%
*Applications and Licensing (marriage license, dog tags, lottery license)	6.2	-	39%	-
*Tecumseh Transit Service	5.7	-	37%	-

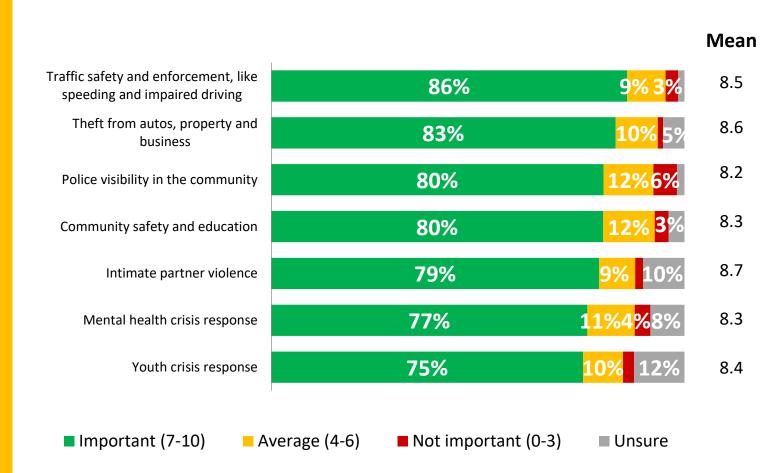
<sup>\*</sup>New questions asked in 2025





Q – On a scale from 0 to 10, where 0 is not at all important and 10 is extremely important, how important are the following policing services for the Town of Tecumseh [RANDOMIZE]:

### Level of importance of policing services



<sup>\*</sup>Weighted to the true population proportion.





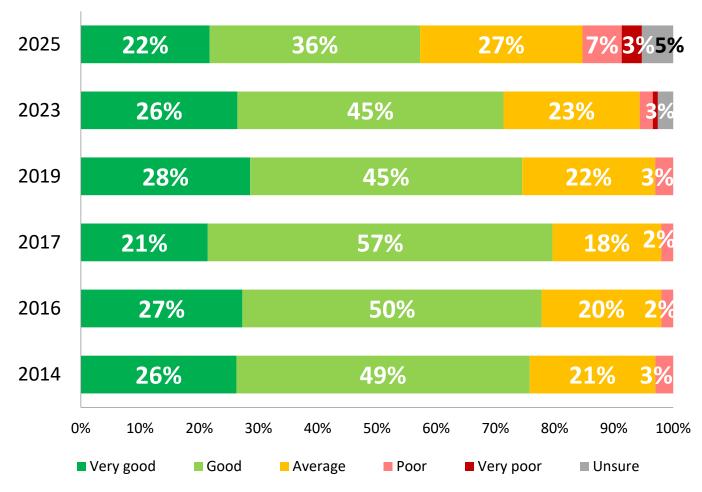
<sup>\*</sup>Charts may not add up to 100 due to rounding.

<sup>\*</sup>Data labels under 3% have been removed for clarity.

The perceived value of the tax dollars residents pay has gone down with just under three in five residents (58%) who say the value they receive for the property taxes that they pay towards these services is very good or good, which is lower than previous wave (71%). Younger residents (18-34) were less likely to say the value is very good (seven percent) compared to older residents (31% of those 55 plus).

Q – Approximately one half of the property taxes that you pay go to the Town of Tecumseh. Thinking about all of the services you receive from the Town of Tecumseh, how much value would you say you receive for the tax dollars that you pay towards these services? Would you say the value you receive is...

## The value for the tax dollars in the Town of Tecumseh



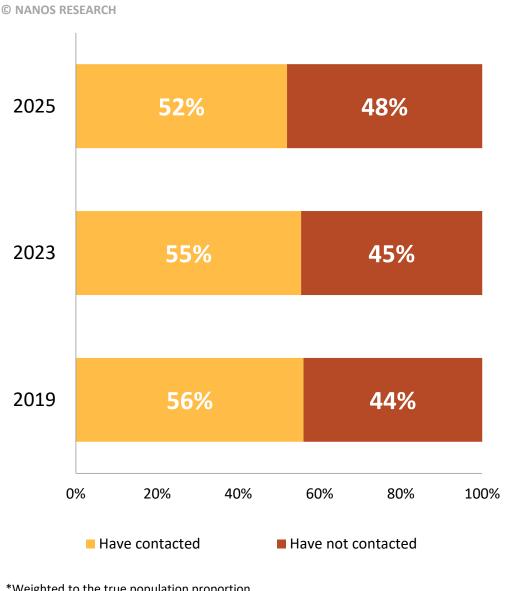
<sup>\*</sup>Weighted to the true population proportion.





<sup>\*</sup>Charts may not add up to 100 due to rounding.

## Communications



## Contacting the town about an issue or concern

## Just over 1 in 2 residents

report having contacted the Town of Tecumseh about an issue or concern. This is consistent with previous waves. Younger residents were less likely to report having contacted the Town (34% for those 18-34) compared to 47% of those 35-54 and 63% of those 55 plus.

Q – Have you ever contacted or not ever contacted someone from the Town of Tecumseh about a specific issue or concern?



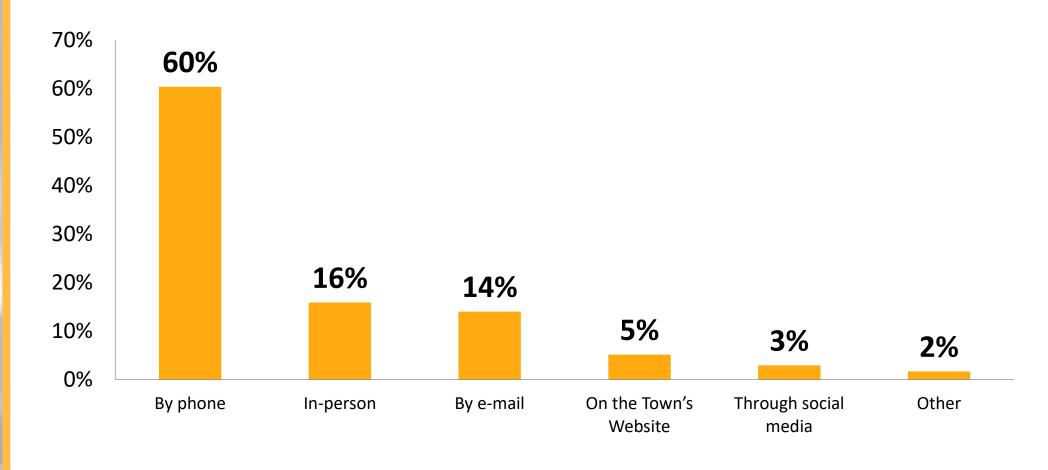


<sup>\*</sup>Weighted to the true population proportion.

<sup>\*</sup>Charts may not add up to 100 due to rounding.

## Ways used to contact the Town of Tecumseh

Q – [IF HAS CONTACTED SOMEONE FROM THE TOWN] How did you contact someone from the Town of Tecumseh?

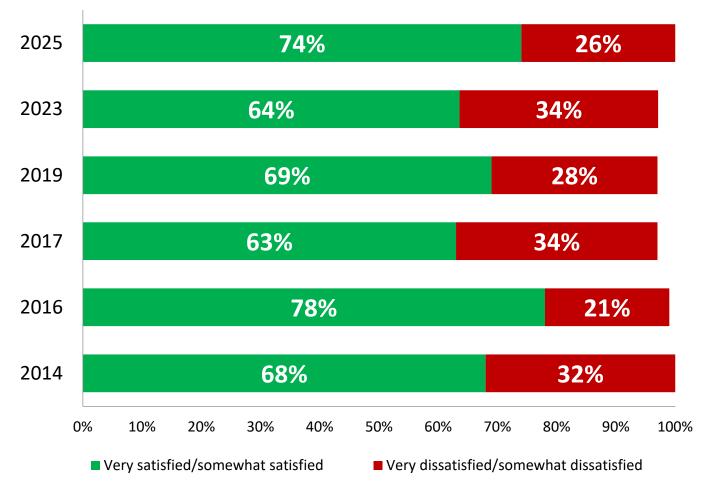






## Q – [IF HAS CONTACTED SOMEONE FROM THE TOWN] Thinking about all the times you have contacted the Town about a particular issue, how satisfied are you that your concern or concerns were dealt with effectively? Overall, are you...

#### Satisfaction with how concerns were dealt with



<sup>\*</sup>Weighted to the true population proportion.

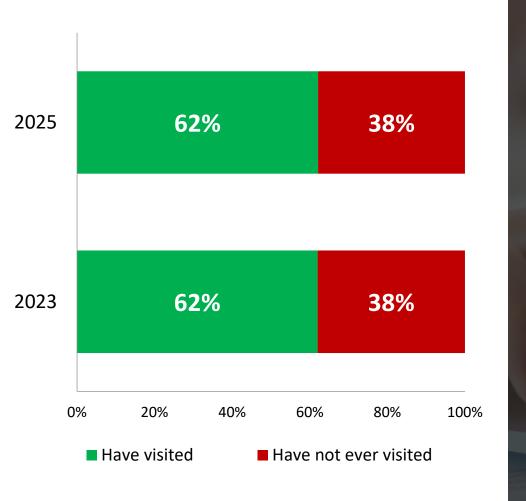
Source: Nanos Research, RDD random telephone survey, February  $5^{th}$  to March  $3^{rd}$ , 2025, n=207, accurate 6.9 percentage points plus or minus, 19 times out of 20.





<sup>\*</sup>Charts may not add up to 100 due to rounding.

<sup>\*</sup>The response option unsure is excluded from this chart.



### Visited the Town of Tecumseh's website

# 6 in 10 residents

report having visited the Town of Tecumseh's website, which is consistent with previous wave. Over four in five residents who have visited the Town's website (86%) say they were able to find what they were looking for.

Q – Have you ever visited or not ever visited the Town of Tecumseh's website?

Q – Were you able or not able to find what you were looking for?



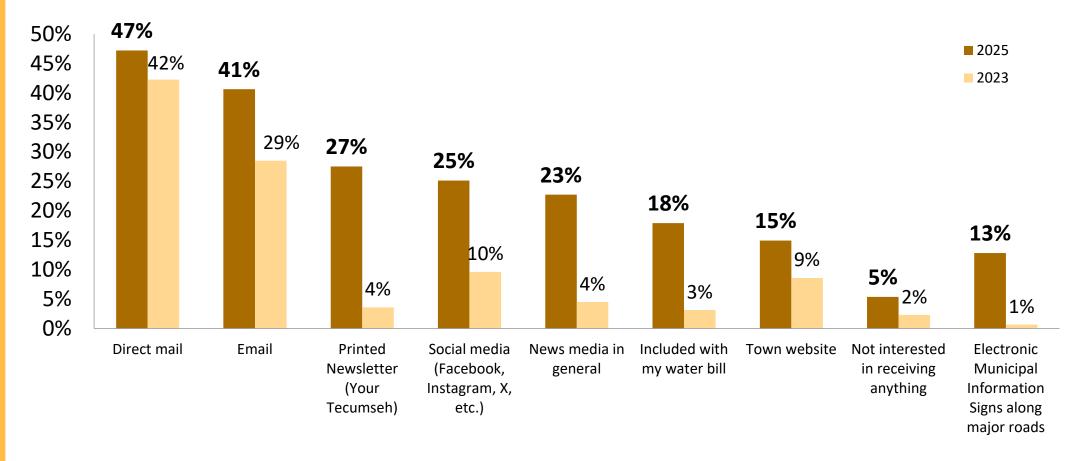


<sup>\*</sup>Weighted to the true population proportion.

<sup>\*</sup>Charts may not add up to 100 due to rounding.

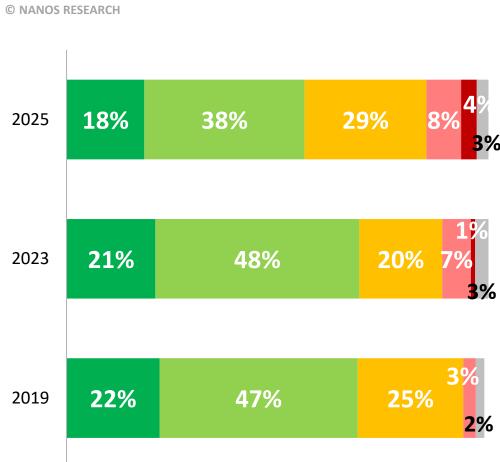
## The best way for the Town of Tecumseh to contact residents with important information

Q – Of the following list, which would be a good way for the Town of Tecumseh to reach you with important information: [RANDOMIZE] (select all that apply)









# Rating the job of the Town of Tecumseh in informing citizens about important issues

## Just under 3 in 5 residents

say that the Town of Tecumseh does a very good or good job of informing citizens about important issues which is lower than previous waves. Residents in Ward 3 were more likely to say the Town is doing a very good or good job (68%) compared to those in ward 1 (49%).

■ Very good/excellent

20%

0%

Poor

Q – Overall, would you say the Town of Tecumseh does a very good, good, average, poor or very poor job of informing citizens about important issues?

40%

Good

■ Very poor

60%

80%

Average/fair

Unsure

100%

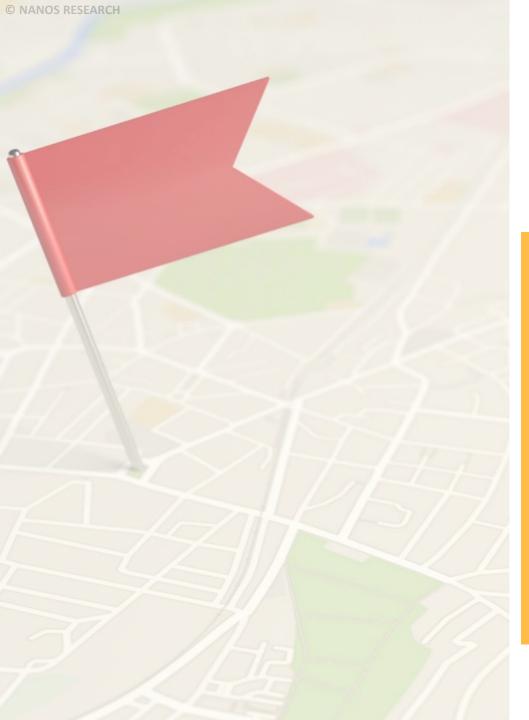




<sup>\*</sup>Weighted to the true population proportion.

<sup>\*</sup>Charts may not add up to 100 due to rounding.

## **Issues and improvements**



## Most important issue of concern

Q – I would like to begin by having you tell me what you consider to be the most important issue of concern facing Tecumseh today. [CAPTURE ONE MENTION ONLY][OPEN]

		2025-02 (n=367)	2023-03 (n=325)
	Roads/infrastructure	14.6%	12.9%
S E S	Housing/housing affordability/management of population growth	14.2%	12.7%
	Drivers/ traffic/ parking	13.0%	10.7%
	Tax increases	7.7%	16.8%
Z	The economy/the job market/lack of growth	5.9%	-
0	Nothing	4.6%	8.8%
S	Healthcare	4.5%	-
ш	Public transportation/ buses	2.5%	4.6%
~	Cost of living	2.0%	-
О Р	More recreation/parks and green space	1.9%	2.6%
1 O	Flooding	1.8%	11.6%
	Budget/Balancing the budget/Overspending	1.7%	-
	Crime	1.6%	4.7%
	Support for seniors	1.6%	0.9%
	Tariffs/Donald Trump/the situation with the United States	1.5%	-
C	lawaa Daaaayah DDD yayadaya talayihaya ayyuyay. Fahayaya Eth		





## Most important issue of concern - By Ward



I would like to begin by having you tell me what you consider to be the most important issue of concern facing Tecumseh today. [CAPTURE ONE MENTION ONLY][OPEN]

Ward 1 (n=92)

16%

The economy/the job market/lack of growth

13%

Roads/ infrastructure

**13%** 

Housing/housing affordability/manage ment of population growth

Ward 2 (n=89)

19%

Roads/ infrastructure

16%

Population/town growth/housing/cost of housing

**15**%

Drivers/traffic/ parking Ward 3 (n=79)

16%

Roads/ infrastructure

13%

Drivers/traffic/ Parking

11%

Tax increases

Ward 4 (n=55)

**17%** 

Drivers/traffic/ parking

14%

Housing/housing affordability/manage ment of population growth

13%

Roads/ infrastructure Ward 5 (n=52)

19%

Housing/housing affordability/manage ment of population growth

**15%** 

Healthcare

8%

Drivers/traffic/ parking





## Most important issue of concern - By gender and age



I would like to begin by having you tell me what you consider to be the most important issue of concern facing Tecumseh today. [CAPTURE ONE MENTION ONLY][OPEN]

Men (n=198)

**15%** 

Housing/housing affordability/manage ment of population growth

14%

Drivers/traffic/ parking

12%

Roads/infrastructure

**Women** (n=169)

**17%** 

Roads/ infrastructure

14%

Housing/housing affordability/manage ment of population growth

**12%** 

Drivers/traffic/parking

18-34 (n=55)

25%
Roads/infrastructure

**15%** 

The economy/the job market/ lack of growth

12% Healthcare 35-54 (n=125)

**17%** 

Drivers/traffic/ Parking

**15%** 

Housing/housing affordability/manage ment of population growth

13%

Roads/infrastructure

55 plus (n=187)

18%

Housing/housing affordability/manage ment of population growth

13%

Drivers/traffic/ parking

11%

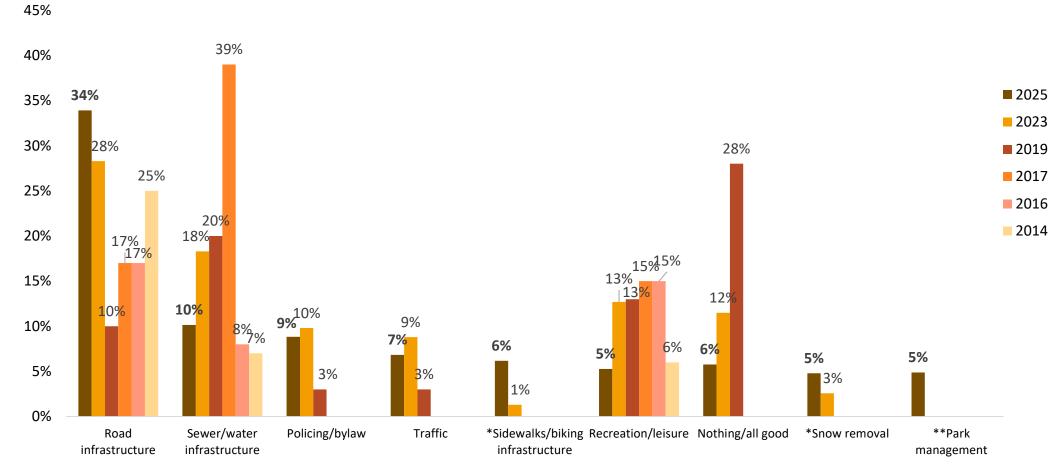
Roads/infrastructure





## Improving the Town of Tecumseh – Top mentions

Q – What specific Town services would you say are most in need of improvement? [OPEN] [CAPTURE MULTIPLE MENTIONS]



<sup>\*</sup>response option added in 2023



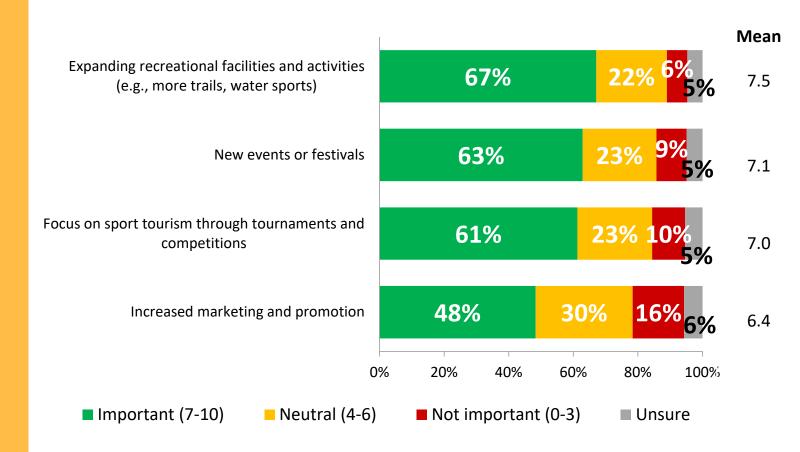


<sup>\*\*</sup>New response option added in 2025

Overall, over six in ten residents attribute a higher importance to expanding recreational facilities and activities, new events or festivals and focusing on sport tourism through tournaments and competitions as the priorities to improve the Town of Tecumseh.

Q – On a scale of 0 to 10, where 0 is not important at all and 10 is very important, how important are the following priorities for improving the Town of Tecumseh as a tourism destination: [RANDOMIZE]

## Importance of priorities to improve the Town of Tecumseh



<sup>\*</sup>Weighted to the true population proportion.





<sup>\*</sup>Charts may not add up to 100 due to rounding.

## **KEY FINDINGS**

1

#### **OVERALL SATISFACTION WITH TOWN SERVICES REMAINS SOLID**

A majority of residents (93%) report satisfaction with town services to one extent or another, which is consistent with previous waves. However, there is a marginal decrease of residents who are very satisfied with the services provided by the Town of Tecumseh compared to the 2023 wave (52% in 2025 and 62% in 2023). Residents aged 35 to 54 years old (56%) are more likely to say that they are very satisfied compared to those aged 18 to 34 years old (43%). Satisfaction with how concerns were handled by the town has improved over the past two years (64% satisfaction in 2023, 74% satisfaction in 2025).

7

### MAJORITY OF RESIDENTS ARE LIKELY TO RECOMMEND THE TOWN OF TECUMSEH AS A PLACE TO LIVE

Over four in five residents (86%) are likely to recommend the town of Tecumseh as a place to live which is consistent with previous wave (90%). Residents in ward 4 (mean of 8.8 out of 10) are more likely to recommend the town of Tecumseh as a place to live compared to those in ward 5 (mean of 7.9 out of 10).

3

#### HIGH LEVEL OF NEED OF AFFORDABLE HOUSING

Just over seven in ten residents (78%) say that Tecumseh is very in need of affordable housing with one in two residents (50%) giving it a score of 10 out of 10, while under one in five (14%) say the need is average and five percent say it is not needed. Younger residents aged 18 to 34 years old (mean of 9.0 out of 10) are more likely to say that Tecumseh is very much in need of affordable housing than those aged 35 to 54 years old (mean of 7.8 out of 10).

4

#### SCORES FOR BOTH QUALITY OF LIFE AND DIRECTION OF THE TOWN HAVE DECREASED BUT CONTINUE TO BE POSITIVE OVERALL

A majority of residents say the overall quality of life in Tecumseh is very good (44% vs 58% in 2023) or good (40% vs 37% in 2023). Moreover, close to seven in ten residents (68%) say the town is moving in the right direction overall which is the lowest score since tracking began in 2014. Residents in ward 4 (80%) are more likely to say that it's moving in the right direction than those in ward 5 (61%).

5

#### JUST OVER ONE IN TWO RESIDENTS REPORT HAVING CONTACTED THE TOWN OF TECUMSEH ABOUT AN ISSUE OR CONCERN

Consistent with the previous wave, just over one in two residents (52%) has contacted someone from the town of Tecumseh about a specific issue or concern. Of those who have contacted the town of Tecumseh, three in five (60%) say they did so by phone and just under three in four (74%) are very satisfied or somewhat satisfied with how it was dealt with, which is higher than the previous wave (64% in 2023).

6

#### HIGH IMPORTANCE OF EACH STRATEGIC GOAL FOR THE TOWN OF TECUMSEH

Overall, residents attribute a high importance to each strategic goal for the town of Tecumseh. Residents in ward 3 attribute a higher importance (mean of 8.9 out of 10) to making Town services better by providing friendly and helpful customer service than those in Ward 1 (mean of 7.9 out of 10).





# Discussion



